

Latio

OVERVIEW

of Residential
market in Riga

2020



2 RESIDENTIAL MARKET

Baltic housing affordability index



Sources: Swedbank Research & Macrobond



3 RESIDENTIAL MARKET

Average apartment transaction price, EUR/m²

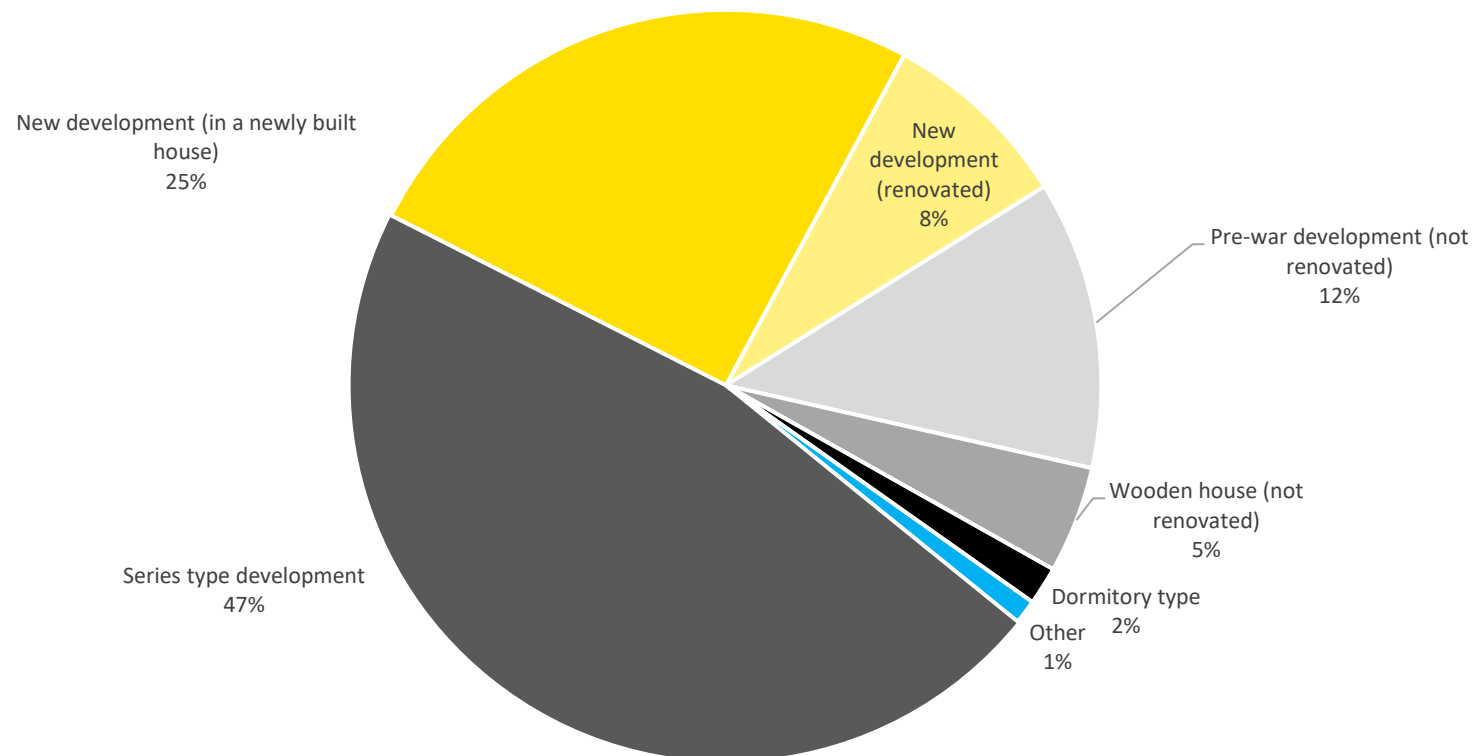


Sources: Swedbank Research & Macrobond

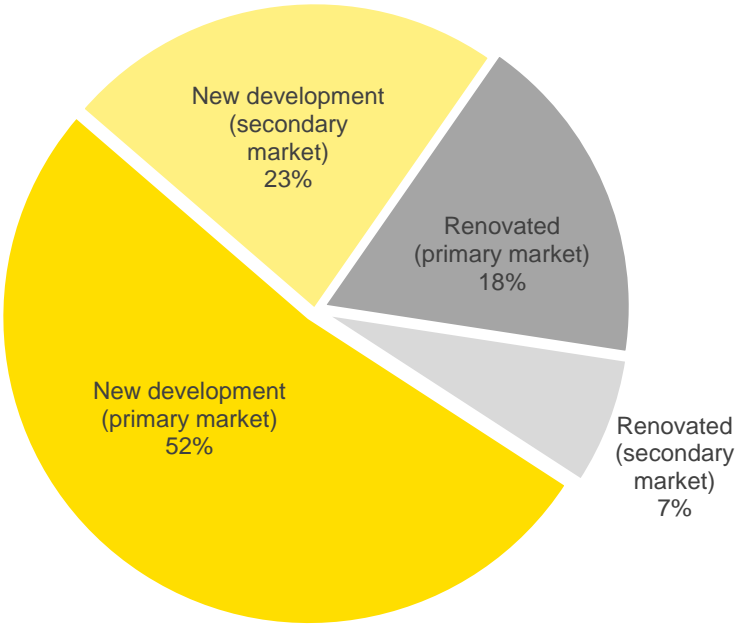


4 RESIDENTIAL MARKET– Riga

Number of transactions depending on the type of building development



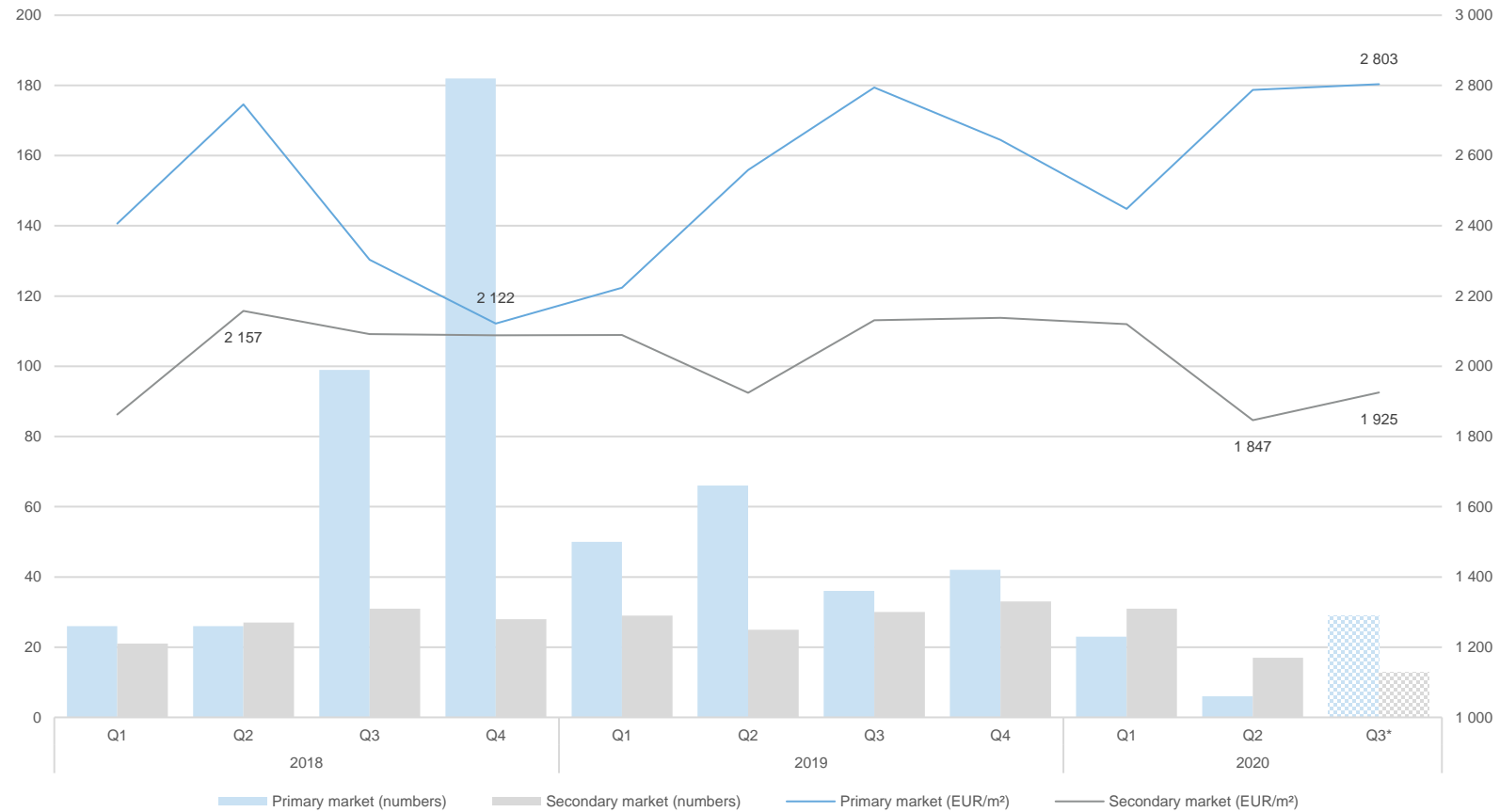
Number of transactions in new developments (1st half of 2020)



Mean Prices of New Developments on the Primary Market (1st half of 2020 and Changes Compared to the 1st half of 2019)

	New developments	Renovated pre-war buildings
Centre, Skanste, Mezaparks, Kipsala	2,540 EUR/m² (+4%)	2,080 EUR/m² (-2%)
Neighbourhoods (left bank)	1,900 EUR/m² (-13%)	1,820 EUR/m² (-7%)
Neighbourhoods (right bank)	1,840 EUR/m² (+12%)	*(not enough transactions)

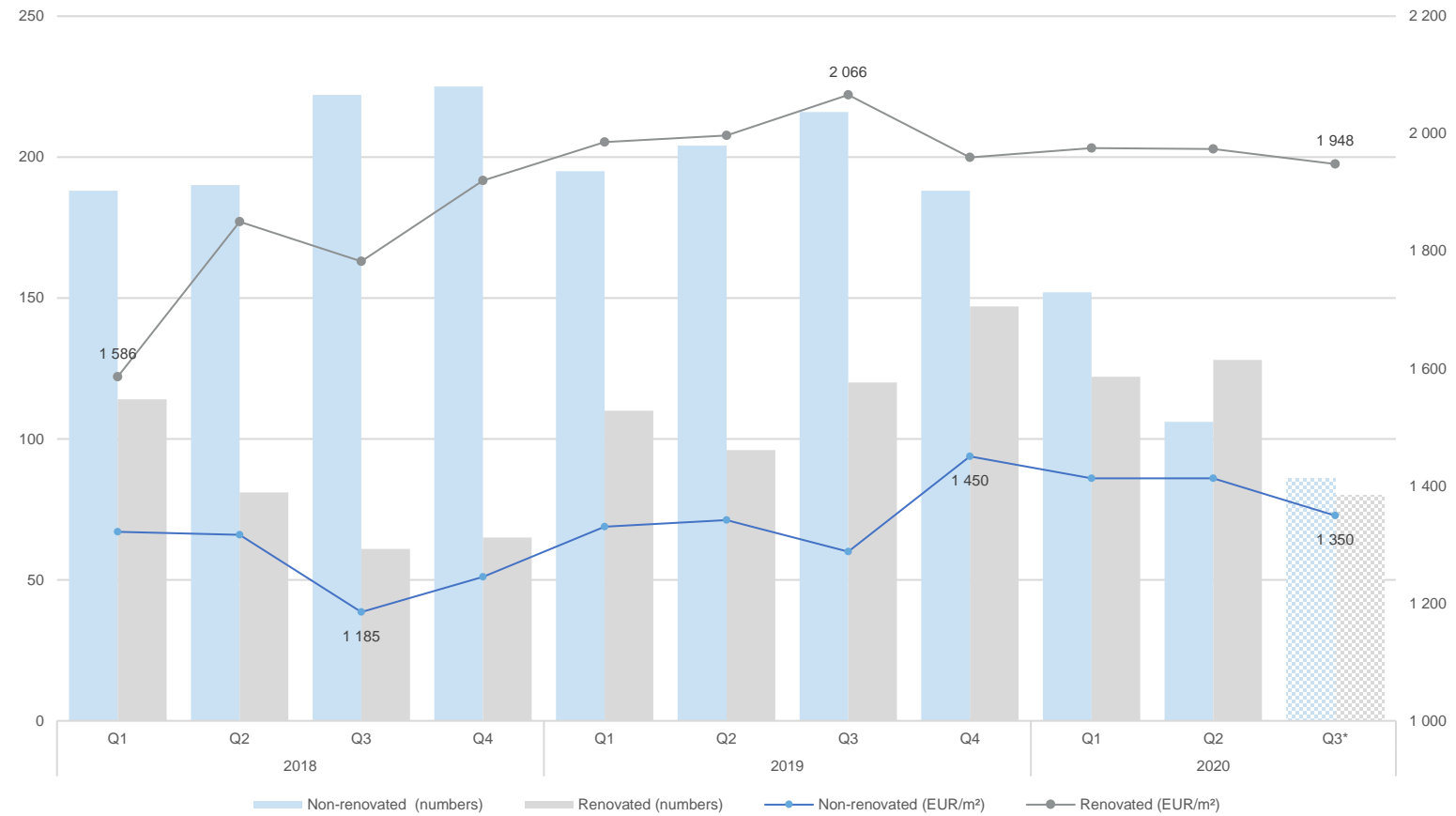
New development (in a newly built house), C+ (number of transactions and average price)



C+ - territory, which includes the following Riga neighborhoods: Avoti, Brasa, Center, Grizinkalns, Kipsala, Mezaparks, Petersala-Andrejsala, Skanste, Old Town (outside C+, respectively, there are all other neighborhoods)

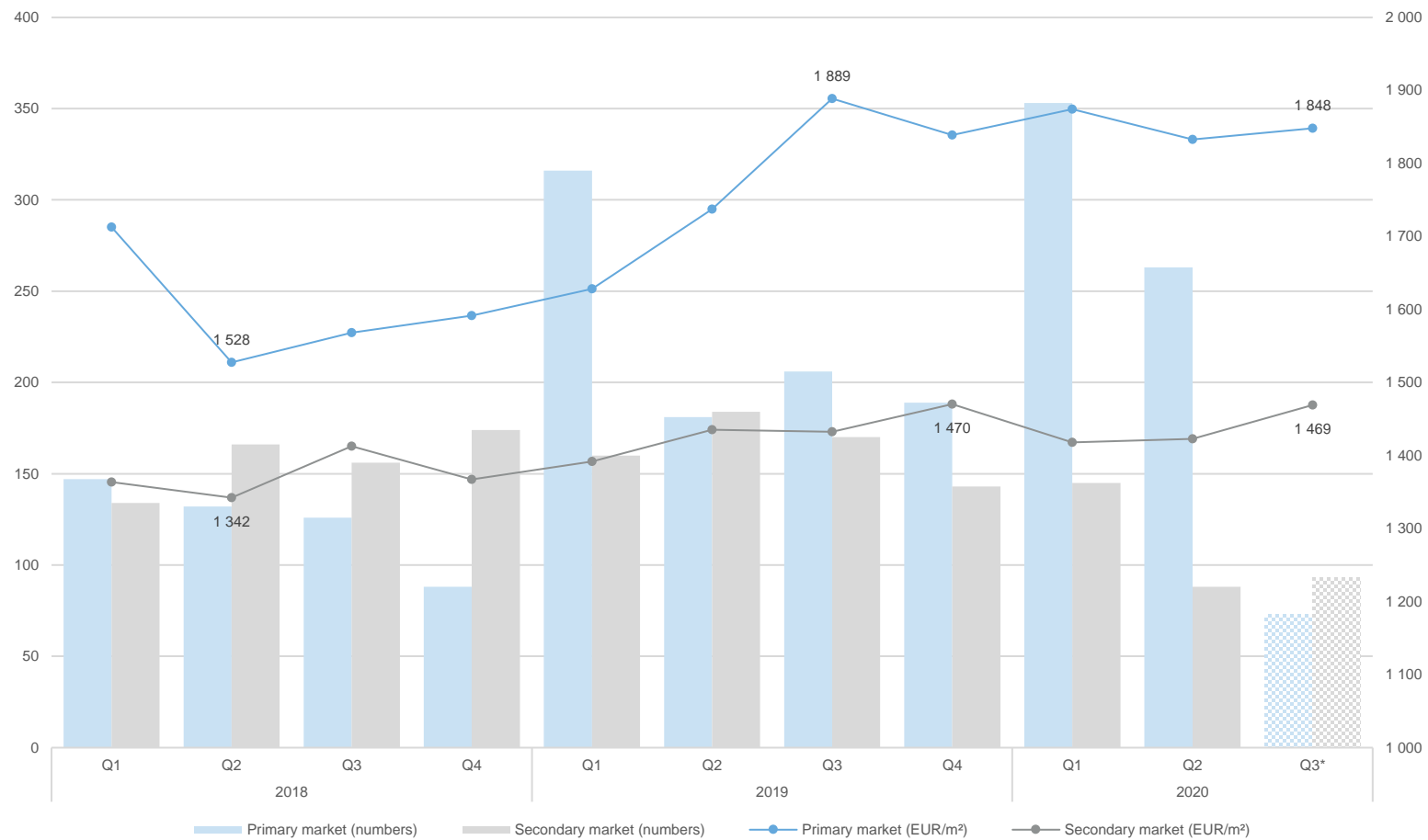
7 RESIDENTIAL MARKET – Riga

Renovated and non-renovated pre-war buildings, C+ (number of transactions and average price)



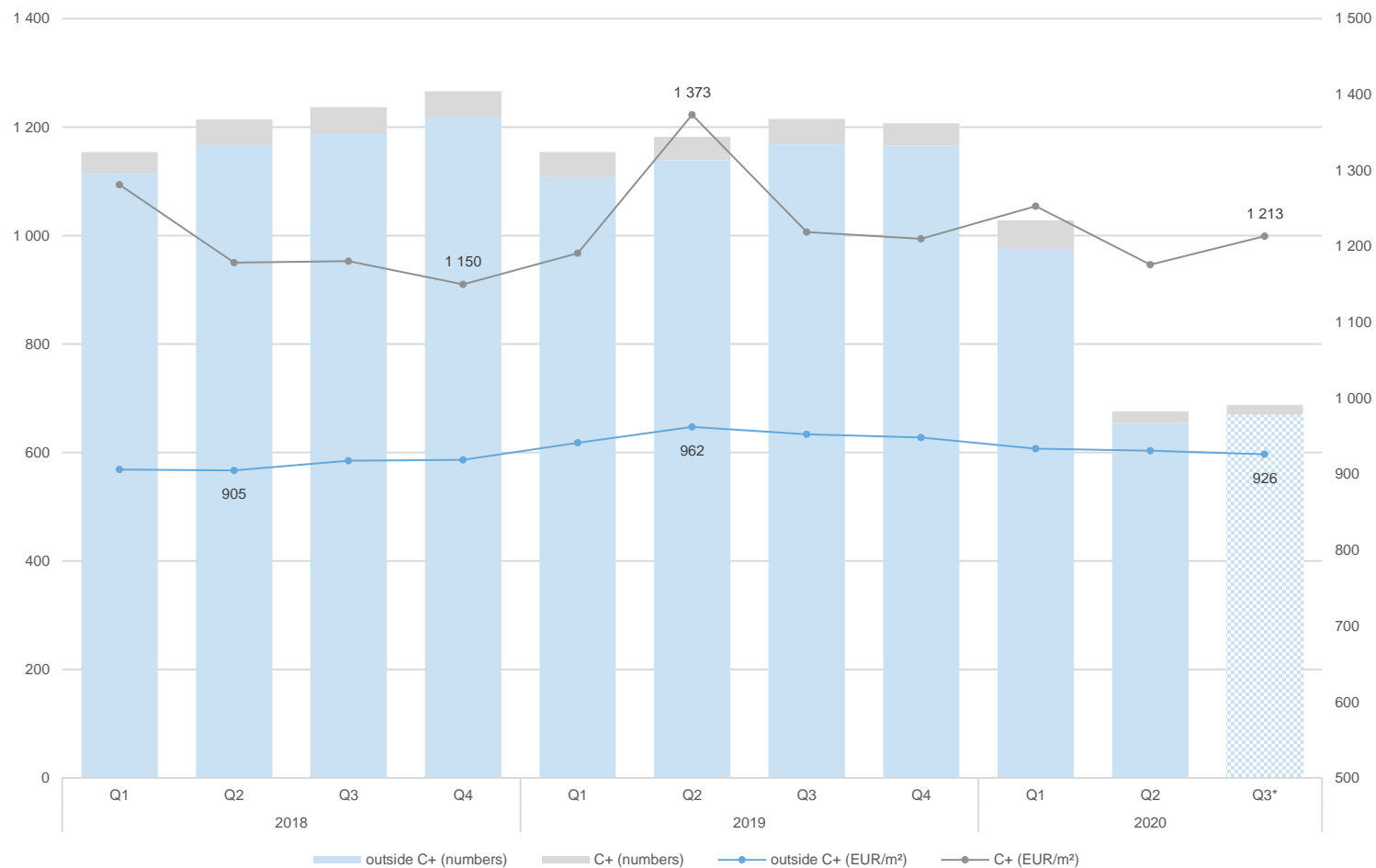
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New development, outside C+ (number of transactions and average price)



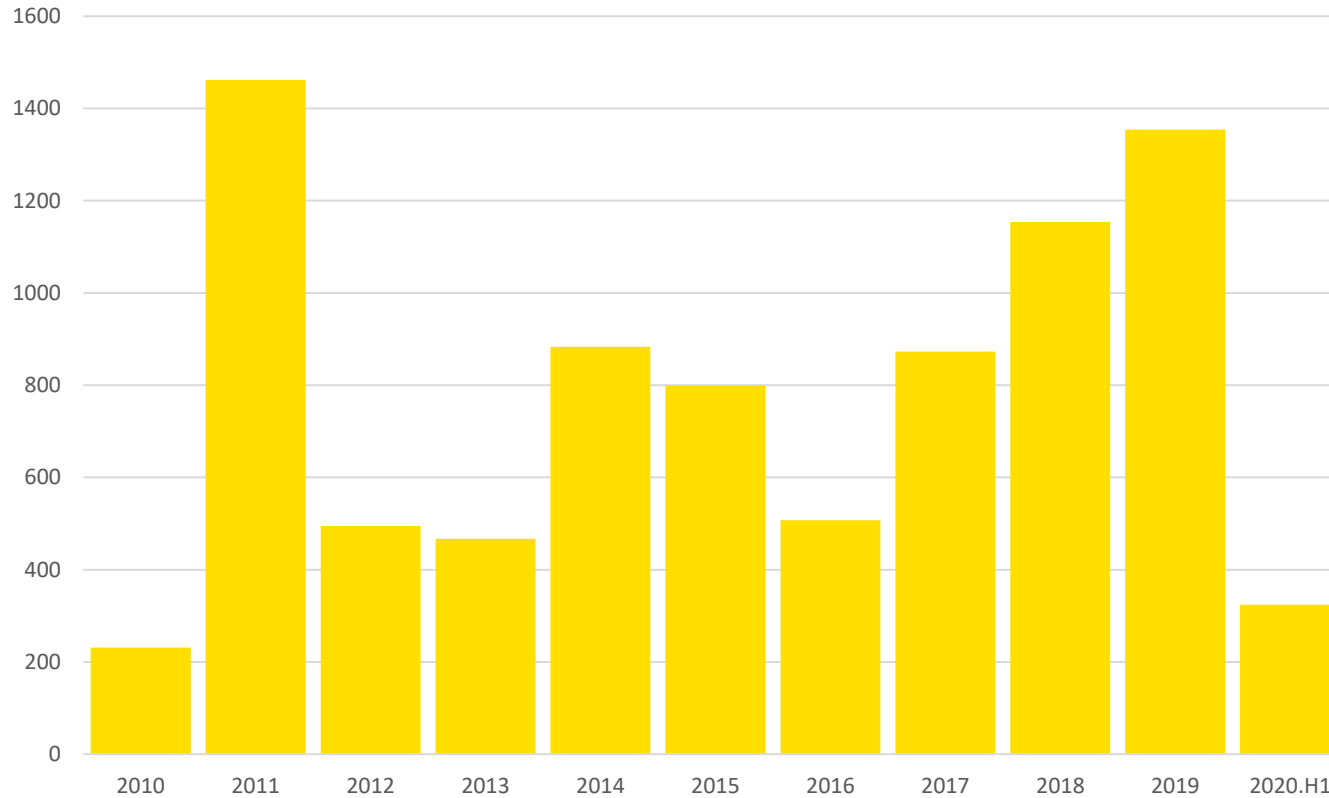
C + - territory, which includes the following Riga neighborhoods: Avoti, Brasa, Center, Grizinkalns, Kipsala, Mezaparks, Petersala-Andrejsala, Skanste, Old Town (outside C +, respectively, there are all other neighborhoods)

Series type developments (number of transactions and average price)



C + - territory, which includes the following Riga neighborhoods: Avoti, Brasa, Center, Grizinkalns, Kipsala, Mezaparks, Petersala-Andrejsala, Skanste, Old Town (outside C +, respectively, there are all other neighborhoods)

Number of new apartments commissioned in Riga



C + - territory, which includes the following Riga neighborhoods: Avoti, Brasa, Center, Grizinkalns, Kipsala, Mezaparks, Petersala-Andrejsala, Skanste, Old Town (outside C +, respectively, there are all other neighborhoods)





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