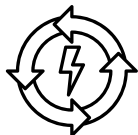


# DATA CENTRES

Emerging Northern European data centre hub, combining geographical, energy and security advantages



### #3 in the EU

in the EU for electricity reliability (2014–2023) and is among the leaders in renewable energy share.



### 90% green energy PPA possible

Long-term PPAs are available for 20+ years



### €50-60/MWh

Estimated prices, based on current Levelized Cost of Energy, CapEx, and financing costs



### Advanced Connectivity

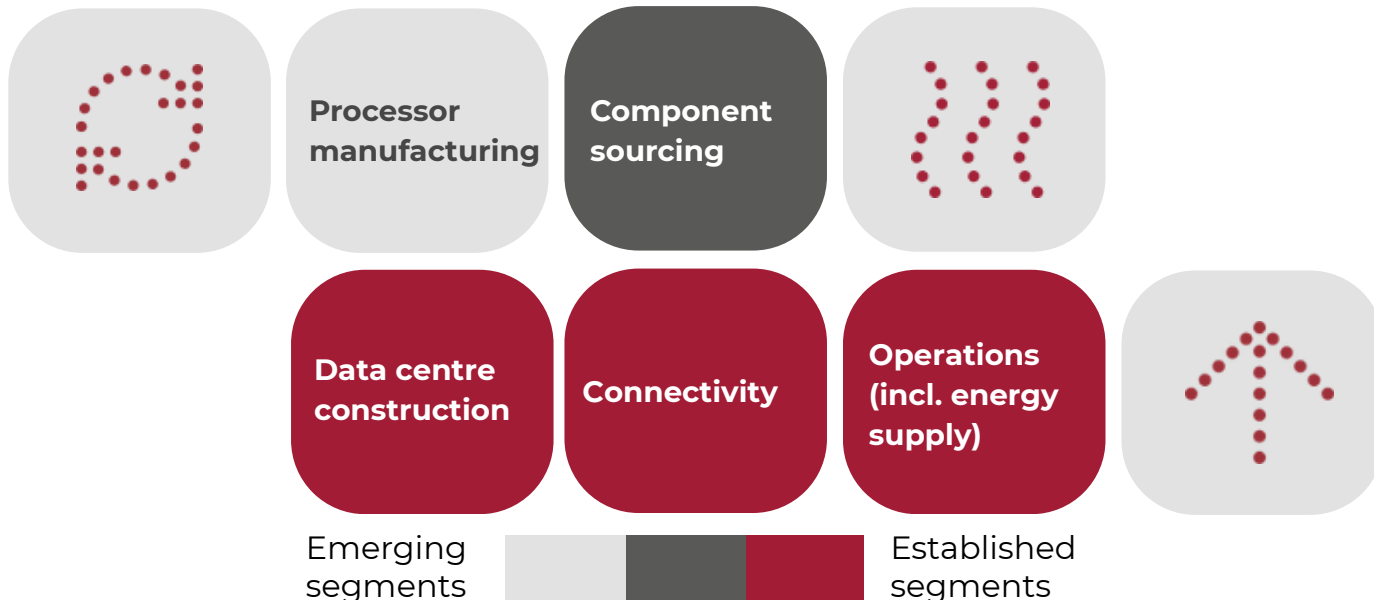
Low-latency data transfer to major European hubs via an extensive fiber optic network



### NATO Strategic Communications Centre of Excellence

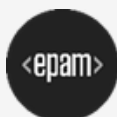
Based in Riga, Latvia, with a mandate covering strategic communications, information environment and digital resilience

## Data centres value chain



## Leading companies

tet



delska

ATEA



Place for colocation, cloud and AI hosting services, as well as nearshoring of mission-critical workloads



#### **Delska**

Pan-Nordic data centre operator scaling capacity in Riga, including a 10 MW energy-efficient facility, positioning Latvia as a competitive location for regional compute expansion.



#### **Tet**

Local infrastructure backbone operating multiple data centres in Riga, offering colocation, cloud and managed services with strong domestic connectivity and enterprise client base.



#### **EPAM**

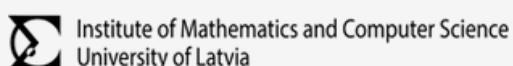
Global technology and engineering partner supporting data centre optimisation, integration and digital transformation for large-scale enterprise and cloud workloads.



#### **ATEA**

Nordic IT infrastructure provider enabling cloud migration and data centre modernisation, supporting enterprise and public-sector scale-up

## Relevant Education Institutions



## Applied R&D and supercomputing capacity for cloud, AI and data-intensive workloads

### **Riga Technical University**

applied research on cloud computing, data security, and communication networks.

### **National HPC Centres**

Supercomputing capacity enabling AI, advanced analytics and large-scale simulations in collaboration with industry.

### **Academia–industry partnerships**

Joint projects accelerating modelling, optimisation and performance tuning of data centre and cloud systems.

### **Integrated digital infrastructure R&D**

Applied R&D supporting the integration of HPC, 5G networks and edge computing for next-generation data processing.