

DATA CENTERS

Emerging Northern European data centre hub, combining geographical, energy and security advantages



#4 in the EU

in the EU for renewable electricity share (~73–78% in recent years)



Competitive green power

90% green energy PPA available; indicative long-term pricing €50–60/MWh



Fast-track grid connections

Substation connections can significantly reduce project timelines



Advanced Connectivity

Low-latency links to European hubs via fibre, Nordic submarine cables and local peering



Secure EU/NATO environment

GDPR-aligned, cyber-aware environment for critical digital infrastructure, strengthened by the NATO Strategic Communications Centre of Excellence in Riga



Climate advantage

Cool climate, free-cooling potential and low natural risk support efficient operations

Infrastructure and grid readiness

5.8+ GW available in the transmission grid

Available capacity for the connection of new power generation.

Connected to the Continental European electricity system

through Baltic grid synchronization.

110 kV & 330 kV connection options

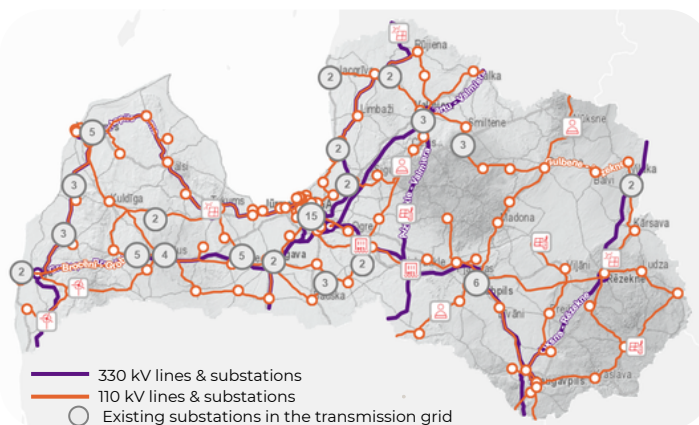
supporting projects from ~20 MW to 50 MW+.

Strategic connection points

across Latvia, including Riga, Jelgava, Ventspils, Daugavpils, Valmiera, and other major grid hubs.

Grid tariff discounts

for the first 5 years:
Up to 25 MW: 80% discount
Above 25 MW: 90% discount



Ecosystem and delivery capacity

Latvia provides a complete ecosystem to develop, build and operate next-generation data centers

Policy and investment support

Investor guidance and coordination for large-scale projects.



Ministry of Economics
Republic of Latvia



Investment and
Development
Agency of Latvia



REA
Riga Enterprise Agency



Ministry of Climate and Energy of the Republic of Latvia



Ministry of Smart Administration
and Regional Development
Republic of Latvia

Energy ecosystem

Utilities and renewable developers for green power sourcing and PPAs.



Connectivity and operations

Telecom, fibre, peering and data centre operators.



Design and engineering

Local capability across power, cooling, redundancy and technical infrastructure.



Cloud and digital infrastructure

Partners for cloud migration, managed services and enterprise workloads.



Talent and innovation

45,000 ICT workers, 95% English proficiency and 14,000 ICT students, backed by applied R&D and HPC capacity in cloud, data security, AI, 5G and data-intensive workloads.

